

Massachusetts Housing Finance Agency One Beacon Street Boston, MA 02108

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Relay 711 www.masshousing.com Posted: April 21, 2023 Secretary of the Commonwealth, Regulations Division Executive Office for Administration & Finance masshousing.com

NOTICE OF PUBLIC HEARING ON PROPOSED ISSUANCE OF BONDS AND/OR NOTES BY THE MASSACHUSETTS HOUSING FINANCE AGENCY

Public notice is hereby given that on the 1st day of May, 2023, at 10:00 a.m., the MASSACHUSETTS HOUSING FINANCE AGENCY ("MassHousing") will conduct a public hearing, by telephone as described below, for the purpose of giving all interested persons an opportunity to be heard on the proposed issuance by MassHousing of one or more issues of tax-exempt bonds or notes for proposed project described herein. Such bonds or notes will be issued pursuant to a plan of finance and in accordance with Sections 142 and 146 of the Internal Revenue Code, as amended, including Section 146(i)(6)(B) to recycle certain prior tax-exempt obligations issued by MassHousing, for the purpose of financing and refinancing the costs of construction, of the multi-family residential rental project described below, including capitalized interest, and a portion of the costs of issuance. Pursuant to Section 20 of Chapter 20 of the Acts of 2021, as amended, regarding the conduct of public hearings in The Commonwealth of Massachusetts (the "Commonwealth"), the public hearing will be conducted via the following toll-free telephonic conference line:

Dial In: 1-877-336-1828

Participant Code: 7643812#

Anyone wishing to be heard during this telephonic hearing must notify MassHousing in writing, at least 24 hours prior to the hearing, by email to TEFRAHearingInfo@MassHousing.com or by mail to MassHousing, One Beacon Street, Boston, MA 02108, Attn: Kathleen Connolly.

Project Name	Owner*	Location(s)	Aggregate Face Amount of Tax- Exempt Obligations Not to Exceed
Mattapan Station 4%	Mattapan Station 4% LLC Preservation of Affordable Housing, LLC	466 River Street, Boston	\$16,090,000

Following is a brief description of the development to be financed or refinanced:

Issuance of the proposed bonds and/or notes is subject to the approval of the Governor of the Commonwealth.

Upon sufficient notice, necessary auxiliary communication services will be provided to people with disabilities. To request such arrangements, call (617) 854-1043 (voice); (617) 854-1027 (FAX); (617) 854-1025 (TDD); or Massachusetts Relay number (800) 439-2370.

MASSACHUSETTS HOUSING FINANCE AGENCY

^{*} Owner or principal user of the project, or true beneficial party of interest.